Sunbird AE **Income** Portfolio Factsheet

As of 30/06/2026

Sunbird Portfolios®

Description

A diversified portfolio of around 15-20 quality stocks, selected from the S&P/ASX 200 Industrials Index, with a focus on income first and capital growth second.

Portfolio Objective

To add 1-2% p.a. in value over the S&P/ASX 200 Industrials Index, with a lower risk profile than the benchmark.

Investment Philosophy

- Quality, Value, High Conviction, Defensive

Risk Limits

Min/Max stock weight: 2.5%/10.0%

Maximum sector weight: 35.0%

Maximum cash weight: 10.0%

Minimum ASX 100 exposure: 80.0%

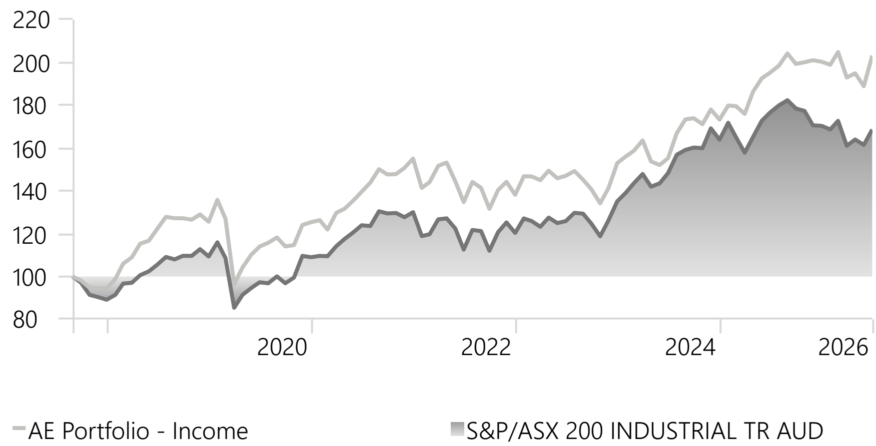
Minimum market cap: $1bn

Performance

	1M	3M	1Y	3Y	5Y	Inception
AE Portfolio - Income	7.6	5.3	4.1	11.4	7.8	9.5
S&P/ASX 200 INDUSTRIAL TR AUD	4.4	4.7	-4.5	10.2	6.4	6.9

Investment Growth

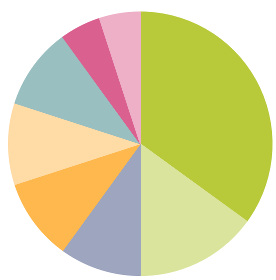
Time Period: Since Common Inception (1/09/2018) to 30/06/2026



Snapshot

Inception Date	31/08/2018
Benchmark	S&P/ASX 200 INDUSTRIAL TR AUD
Dividend Yield	4.0%
# of Holdings	18
Ave Market Cap ($m)	30,042

Sector Allocation



	%
Financials	35.0
Real Estate	15.0
Consumer Discretionary	10.0
Consumer Staples	10.0
Healthcare	10.0
Industrials	10.0
Utilities	5.0
Communication Services	5.0

Portfolio Metrics

Total Return (p.a.)	9.5%
Excess Return	2.6%
Portfolio Volatility (p.a.)	16.1%
Beta	0.98
Correlation	88.8%
Sharpe Ratio	0.45
Tracking Error	5.4%
Up Capture Ratio	103%
Down Capture Ratio	90%
Bear Beta	1.05

Top 10 Holdings

	Weight
Sonic Healthcare Ltd	10.0%
ANZ Group Holdings Ltd	7.5%
Commonwealth Bank of Australia	7.5%
Wesfarmers Ltd	7.5%
Brambles Ltd	5.0%
Challenger Ltd	5.0%
Charter Hall Group	5.0%
Charter Hall Long WALE REIT Stapled (2 Units)	5.0%
Coles Group Ltd	5.0%
Macquarie Group Ltd	5.0%

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Source: Morningstar Direct